

**LOWER PETROGLYPHS PUBLIC IMPROVEMENT DISTRICT
BOARD OF DIRECTORS SPECIAL MEETING**

Board Members

Russell Brito, Chairman, City Planning Department Member
Pamela Fanelli, Vice-Chair, Department of Finance and Administration Member
Matt Butcher, Developer Member
Jeff Garrett, Developer Member
Councilor Ken Sanchez, City Council Member

**October 4, 2018
10 a.m.**

**City Council Committee Room, Ninth Floor, Room 9081
Albuquerque/Bernalillo County Government Center
One Civic Plaza NW, Albuquerque, New Mexico**

1. Call to Order and Roll Call.
2. Approval of Agenda.
3. Approval of Minutes from July 26, 2018 Board of Directors Annual Meeting.
4. Consideration and Adoption of Resolution No. 2018-09 relating to the issuance of the District's Series 2018 Special Levy Refunding Revenue Bonds, which includes:
 - a. Authorizing prior actions taken by the Board and its officers, employees, agents, attorneys and advisors directed toward the issuance and sale of the Series 2018 Bonds;
 - b. Establishing certain details and determinations for the Series 2018 Bonds and authorizing the issuance, execution and delivery of the Series 2018 Bonds;
 - c. Ratifying actions taken by the Underwriter in connection with the distribution and use of the Preliminary Official Statement and the Official Statement, and approving the use of the Official Statement by the Underwriter in connection with the offer and sale of the Series 2018 Bonds;
 - d. Authorizing the execution and delivery of the Amended and Restated Indenture of Trust and Security Agreement, on behalf of the Board;
 - e. Authorizing the execution and delivery of the Bond Purchase Agreement on behalf of the Board;

- f. Authorizing the execution and delivery of the Continuing Disclosure Undertaking on behalf of the Board; and
 - g. Designating the Series 2018 Bonds as qualified tax-exempt bonds for purposes of Section 265 of the Internal Revenue Code of 1986, as amended.
 - h. Approving amendment to Infrastructure Development and Acquisition Agreement; and
 - i. Approving issuance and execution of Promissory Note and Reimbursement Agreement.
5. Consideration and Adoption of Resolution No. 2018-10, which includes:
 - a. Ratifying and approving certificate to amend Exhibit A to the Rate and Method of Apportionment of Special Levy;
 - b. Approving Fifth Amended and Restated Notice of Formation Resolution; and
 - c. Approving Fourth Amended and Restated Notice of Imposition of Special Levy.
6. Other Business.
7. Adjournment.